

SEC Number 22264
File Number _____

BHI HOLDINGS, INC.
(Formerly: Consolidated Insurance
Company, Incorporated)

22nd Floor, The Pearlbank Centre
146 Valero Street, Salcedo Village, Makati City

(Company's Address)

817-2083

(Telephone Number)

January 1 to December 31 of each year

(Fiscal Year Ending)
(Month and Day)

Notice of Regular Annual Stockholders Meeting

(Form Type)

Amendment Designation (If Applicable)

November 3, 2022

(Period Ended Date)

(Secondary License Type and File Number)

NOTICE OF REGULAR ANNUAL STOCKHOLDER'S MEETING

NOTICE IS HEREBY GIVEN that the regular annual meeting of the stockholders of BHI Holdings, Inc. will be held on December 22, 2022, Thursday, at 8:00 a.m. To ensure the safety and welfare of our stockholders, the meeting will be conducted virtually via zoom to pass upon the following matters:

1. Call to Order;
2. Proof of Notice;
3. Certification by the Corporate Secretary on the sending of notices and existence of Quorum;
4. Reading and Approval of the Minutes of the Annual Stockholders' Meeting held last December 17, 2021;
5. Report of the Chairman;
6. Consideration and approval of Financial Statements for the preceding year;
7. Confirmation of all Acts of the Board of Directors, Management and all Committees;
8. Appointment of Punongbayan and Araullo as external auditors;
9. Election of Directors;
10. Other Matters; and
11. Adjournment.

Only the stockholders of record as of November 18, 2022, shall be entitled to vote at the said meeting.

Stockholders who intend to participate or be represented in the virtual meeting shall first submit the following via email to bhiholdings@thegreenmail.net not later than December 2, 2021, subject to the validation procedure, to gain access to the secure online meeting link.

1. Letter of intent (LOI) to participate by remote communication and vote absentia
2. Duly accomplished proxy instrument for a representative to the virtual meeting, as Applicable
3. Copy of proof of identity, ownership and other certification/information for validation purposes

Once validated, a confirmation along with access credentials to the secure online meeting link shall be sent to the stockholder's email as provided. For reference and other details, please go to bhiholdings@thegreenmail.net.

The Information Statement (IS) containing the attendance/voting (via remote communication) and nomination/election procedures, along with the Notice and Agenda,

Proxy and other ASM-related information can be accessed through any of the following options:

1. Go to the BHI Holdings website via this link: www.bhi-holdings.com
2. Go to the PSE EDGE portal via <https://edge.pse.com.ph>
3. Request for a copy by sending an email to bhiholdings@thegreenmail.net


HELEN C. DE LEON-MANZANO
Corporate Secretary